HIGH POINT CENTER

Course : Corporate & Financial Restructuring

City :	Kuala Lumpur	**Hotel :**	Kuala Lumpur
Start Date :	2025-12-08	**End Date :**	2025-12-12
Period :	1 Week	**Price :**	3950 $

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Course Overview

This training program focuses on the essential concepts and practices of corporate and financial restructuring. Participants will gain the skills to manage and execute restructuring processes effectively, improving organizational stability and performance. It empowers them to drive successful transformations and align restructuring efforts with strategic goals.

Course Objectives

By the end of this program, participants will be able to:

- Understand the fundamentals of corporate and financial restructuring
- Analyze and identify restructuring needs and opportunities.
- Develop and implement restructuring strategies and plans.
- Manage the restructuring process and address challenges.
- Evaluate the outcomes of restructuring efforts to ensure long-term success.

Target Audience

- Financial Managers.
- Corporate Strategists.
- Business Consultants.
- Investment Bankers.
- Executives involved in corporate restructuring.

Methodology

The Corporate and Financial Restructuring training program is designed using a blend of theoretical concepts and practical applications to ensure participants gain both knowledge and hands-on skills. The methodology will include:

- Interactive Lectures & Expert Insights – Covering the principles, frameworks, and best practices in corporate and financial restructuring.

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- Case Studies & Benchmarking – Reviewing global and regional restructuring cases (successful and unsuccessful) to highlight key lessons learned.
- Workshops & Group Exercises – Developing restructuring strategies, financial models, and action plans in simulated environments.
- Role Plays & Simulations – Practicing negotiation with creditors, communication with stakeholders, and managing change.
- Financial Analysis & Practical Tools – Hands-on exercises using valuation techniques, financial statement analysis, and restructuring models.
- Discussions & Experience Sharing – Encouraging participants to exchange insights from their industries and organizations.
- Action Planning & Reflection – Supporting participants in creating tailored restructuring roadmaps for their companies.

Course Outline

Day 1: Introduction to Corporate and Financial Restructuring

- Defining corporate and financial restructuring
- Key drivers and triggers for restructuring
- Types of restructuring: operational, financial, and strategic
- Legal and regulatory considerations
- Case studies on successful and unsuccessful restructurings

Day 2: Restructuring Strategies and Planning

- Assessing organizational and financial health
- Developing restructuring strategies: turnaround, reorganization, and liquidation
- Strategic planning for restructuring: setting goals and objectives
- Creating a detailed restructuring plan
- Risk assessment and management in restructuring

Day 3: Implementation of Restructuring Plans

- Executing restructuring strategies and managing change
- Communication strategies during restructuring
- Managing stakeholder expectations: employees, creditors, and investors
- Financial management during restructuring: cash flow and funding considerations
- Operational changes and process improvements

Day 4: Legal and Financial Aspects of Restructuring

- Understanding bankruptcy and insolvency laws
- Legal frameworks and compliance requirements
- Financial implications of restructuring: valuation and financial reporting
- Negotiation and settlements with creditors
- Handling disputes and litigation

Day 5: Post-Restructuring Evaluation and Continuous Improvement

- Evaluating the success of restructuring efforts
- Measuring financial and operational performance post-restructuring
- Implementing continuous improvement strategies
- Long-term sustainability and strategic alignment
- Lessons learned and best practices in corporate restructuring